PENSION SYSTEM RESUMPTION (PSR) PROJECT
NOVEMBER STATUS REPORT
November 20, 2008

	Task	Start	Finish	Status	Risks/Issues
1	Pension System Resumption (PSR) Project	02/09/05	11/30/09	1. The Detailed Design for the Financial Services Integration Project (FSIP) is on schedule for delivery in late November. The Team will be ready to present the estimated development costs, staffing options and schedule impacts in conjunction with the 2008/09 Mid-Year Budget process. 2. After much discussion, CalSTRS agreed to use a CalPERS unique identification number for the 18,000 CalSTRS retirees who elect CalPERS health services. In return, the PSR Team agreed to assist CalSTRS in developing a solution that will minimize the required changes to their system. Testing is expected to begin in early 2009. 3. CalPERS maintains more than 72 million scanned images containing documentation on participant and Employer history. As part of the PSR Project, the Document Management System (DMS) is changing; sample document images were successfully converted to the new DMS on October 24. The full conversion effort is scheduled to complete in mid- 2009. 4. A Proof of Concept was successfully conducted to test the feasibility of integrating the existing my|CalPERS with the PSR solution. The detailed roles and responsibilities for building out the full integration of my|CalPERS with PSR for both Employers and participants are being defined; development efforts are scheduled to begin in November.	1. It is anticipated that FSIP will pose significant impact to the PSR schedule.

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2	Enterprise Transition Management (ETM) Project	7/30/2007	7/30/2010	1. The survey design and approach for the second Change Readiness Assessment (CRA) is being revised based on feedback received after the initial CRA was conducted. 2. Work to revise the duty statements commenced in October with a series of workshops; sessions will continue through December. 3. The team continues to meet with individual divisions to identify specific impacts and develop transition management strategies to address them. 4. ETM identified 10 critical IT business support processes that need to be in place within ITSB to support my|CalPERS at "go live". The team conducted the final six of 16 planned Process Workshops to capture the design and development requirements for these new processes and initiated the effort to create the process maps and roadmap templates for each of the processes.	
3	Public Employer Readiness Team (PERT)	03/01/08	11/30/09	1. The Team completed the 44 scheduled web conferences with an employer participation rate of 56 % (nearly 1,350 Employers). 2. The due date for all employers to notify us of their selected reporting method was October 15; as of October 28, 1387 Employers (58%) had complied. Of that total, 1,312 Employers actually selected their reporting methods while 75 requested a consultation from PERT. Of the 300 Employers who, due to their size, are most likely to report to CalPERS via file transfer, 215 (72%) had submitted their selection by month's end. PERT Team Members will continue to contact Employers through December 28 to	1. Some Employers may not be ready with the new PSR format for enrollment and contribution data.

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			assist them with making a reporting method selection. 3. PERT conducted three presentations for Employers regarding Phase One Employer education and the implementation of my|CalPERS at the 2008 Education Forum. Team members, also, assisted Employers who engaged in the "click-through" demonstrations of the new screens.	